

The goal of the Gautrain was not only to radically upgrade public transport in the Province, thereby making a contribution to the goals and objectives of a large range of national and provincial policy plans, but also to improve the economy of the Province and the quality of life of the people of Gauteng.

Unlocking growth potential	Changing demographics	Need for convenience
A clear realisation emerged that structural constraints to faster socio-economic development needed to be lifted. It was seen as important to address the shortage of public transport and the strain this places on other modes of transport.	Growing urbanisation and population numbers mean additional pressure on present transport infrastructure and future capacity.	Rising importance of empowering commuters to reach their destination of choice safely, conveniently and on time.
Moving perceptions		Striving for equality
Changing negative perceptions about public transport and encouraging increasing buy-in from "non-users" and the general public.	Factors fast- tracking the formulation of the vision for the Gautrain System	Bridging the mobility gap thereby helping to overcome inequality and promoting access to opportunity. Greater freedom of movement contributes to economic empowerment and higher quality of life.
Encouraging urban regeneration	Promoting sustainability	Addressing productivity
Stimulating the revitalisation of the Johannesburg and Ishwane CBDs through transport expansion, thereby giving impetus to faster development in the entire region.	Address the problem that traffic and congestion was having an increasingly negative impact on air quality due to emissions from vehicles.	Prevent the Gauteng economy from being increasingly undermined by traffic congestions, with negative implications for time lost, accident costs, transport costs and delivery costs of goods, in turn, implying heavy productivity losses.
		losses.

GAUTRAIN





The Gautrain will continue to contribute to the future of the country and the province and through the role in can play to give impetus to national policy initiatives such as the National Development Plan and the Integrated Transport Master Plan.

	ones to achieve a's visions for 2030	How the Gautrain can contribute to achieving these milestones
	Increasing employment	With operations of the Gautrain already supporting in excess of 6 000 jobs, future growth ir passenger numbers and the extension of the Gautrain, as well localisation of rolling stock maintenance and building of rolling stock, can increase this number dramatically. For every R1m invested in future expansion, approximately an extra 5 jobs can be created.
	Increase per capita income, specifically for lower income households	Over and above the 22% of income flowing to lower income households, expanding the public transport network will create further opportunities for the unemployed to be able to access work opportunities.
X	Competitive base of infrastructure and human resources	Improving the quality of infrastructure, in particular the quality of public transport, could only improve South Africa's competitiveness position. Currently, the country is ranked in 66 <sup>th</sup> position
101	Ensure that the job market better reflects the racial, gender and disability make-up of the country	A comprehensive monitoring and evaluation process of the Gautrain's socio-economic development contribution has been in place since the inception of the project and is still continuing. This monitoring process has certain targets in place for the employment of Historically Disadvantaged individuals and the procurement processes to benefit Small and Medium Enterprises. Reports tracking progress is published on a monthly basis.
	Establish safe, affordable public transport	Before construction of the Gautrain, potential users had concerns about the safety of the systme and 44% stated that it would keep them from usign the Gautrain. However, in 2014 safety is one of the ccentral elements highlighted by commuters as being a reason that attracts them to using the Gautrain.
	Access to quality education and healthcare	If the current usage by Gautrain users are considered, it is clear that the system already is an important way for students and scholars to reach educational institutions, 11% of users at Park station are on their way to an educational institution.
Y	Reduction in carbon emissions	Commuters opting to use the Gautrain instead of their motor vehicles, reduce their carbon footprint by 30 to 60% per trip.
MP25 inte	erventions	How the Gautrain can contribute to achieving these milestones
ð	Facilitating local economic development outside the urban core	By connecting industrial areas to its workers and the city, the value proposition for functioning industrial zones outside of the urban core has increased significantly. This can be seen in the Rhodesfield, Marlboro South and Modderfontein areas surrounding the respective stations.
-	Land use densification in	The Gautrain and its feeder systems have increased connectivity which has led to residential, business and industrial densification, thereby integrating the metropolis. New residential and retail developments closer to the Gautrain are following and attest to this.
1	support of public transport	
		More than 30% of commuters travel the entire distance of the link between Pretoria CBD and Part station (Johannesburg CBD). A further 22% travels between Pretoria CBD and Sandton. From there commuters would make use of other means to get to their final destinations. This supports the view that a rail network is well suited to cover longer distance connections and integrates easily with other modes of transport.



**ITMP25** interventions

How the Gautrain can contribute to achieving these milestones

	Extending the	The integrated nature of the Gautrain system in other transport systems is supported by the
	integrated rapid and road-based public transport networks	large portion (30% - 40%) of commuters that make use of the bus system to get to their point of final destination. The Gautrain provides the link to major points and from there, the distribution and feeder system relies on other types of transport. This trend will become more pronounced in future
A	Capacity building in the transport industry	First project of this nature in the country and largest PPP project in Africa.
	Travel demand management	The N1 corridor between Johannesburg and Pretoria is one of the most congested roads in South Africa. The large majority of commuters who make use of the Gautrain, use it to get to and from the office. As more than 50% of Gautrain users make use of private vehicles to get to and from the station, it is a good indication that these vehicles would have been on the road, probably during peak times. The Gautrain therefor makes an important contribution to reduce congestion during peak hours

The Gauteng Premier, David Makura and his administration team have adopted a ten-pillar programme of radical transformation, modernisation and reindustrialisation for the province over the next five to fifteen years. This programme is set to make Gauteng an integrated city-region characterised by social

Ten pillar programme		How the Gautrain can contribute to achieving these milestones	
	Decisive spatial transformation through public transport infrastructure development and the creation of integrated and sustainable human settlements that are connected to hubs of economic opportunity	If the current usage by Gautrain users is considered, it is clear that the system is already an important way for employees to reach their place of work: more than 50% of commuters use the Gautrain to get to work.	
	Accelerated social transformation by raising the living standard of and quality of life of all people of Gauteng	Over and above the 23% of income flowing to lower income households, expanding the public transport network will create further opportunities for the unemployed to be able to access work opportunities and thus aid in raising the quality of life of public transport commuters.	
	Modernisation of public transport infrastructure	The Gautrain promotes the emergence of hubs of economic activity and increased spatial development surrounding the stations and bus routes. We expect that in areas where Gautrain stations will be located the surrounding ares will benefit through increased connectivity and economic activity.	
<b>S</b>	Re –Industrialisation of the Gauteng economy	With the construction of the Gautrain already supporting in excess of 34 800 direct jobs and contributing R20bn to provincial GDP, future exapnsion to the Gautrain link, as well as localisation of rolling stock maintenance and building of rolling stock, can increase this number dramatically: For every R1m invested in future, at least R730 000 is estimated be added to GDP and 5 additional jobs are expected to be created.	
		Improving the quality of infrastructure, in particular the quality of public transport, could also improve South Africa's competitiveness position. Currently, the country is ranked in 66 <sup>th</sup> position.	



## **In Summary**

The stated current and anticipated impacts of the Gautrain system are centred around the GMA's Key Performance Indicators (KPIs) namely, *inter alia*, economic development, public transport as a mode of choice and spatial development.

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GAUTRAIN'S CONTRIB LONG-TERM ECONG	UTION TO GAUTENG'S DMIC DEVELOPMENT	GAUTRAIN'S CONTRIBUTION TO PUBLIC TRANSPORT BECOMING A MODE OF CHOICE			
THE GAUTRAIN IS A MAJOR FACILITATOR OF INCOME AND JOB CREATION IN GAUTENG AND THE REST OF SOUTH AFRICA. THE GAUTRAIN'S BENEFITS INCLUDE A NUMBER OF DIRECT AND INDIRECT GAINS THAT THROUGH AN EXPANSION OF THE GAUTRAIN SERVICES COULD BE MULTIPLIED FOR THE BENEFIT OF GAUTENG AND ITS RESIDENTS		THE VALUE THE GAUTRAIN CONTRIBUTES TO PEOPLE'S LIVES HAS LED TO A SHIFT IN THE WAY THE PUBLIC PERCEIVES PUBLIC TRANSPORT IN SOUTH AFRICA. THE SHIFT AWAY FROM ROAD TRANSPORT HAS ALSO BENEFITED THE GAUTENG COMMUNITY IN THE FOLLOWING WAYS:			
Current impact	Future impact	Current impact	Future impact		
R20 BILLION TOTAL GDP IMPACT	0.73 TOTAL GDP MULTIPLIER	THERE HAS CLEARLY BEEN A MOVE	THE GROWTH IN RIDERSHIP NUMBERS		
ADDED TO THE PROVINCIAL	FOR THE CONSTRUCTION	TO HIGH QUALITY	SUGGESTS A CHANGE IN		
ECONOMY DURING THE	PHASE OF THE GAUTRAIN	PUBLIC TRANSPORT	PERCEPTION REGARDING THE		
CONSTRUCTION PHASE	FOR EVERY R1 OF NEW INVESTMENT INTO THE ECONOMY BY THE GAUTRAIN, AN ADDITIONAL 73 CENTS IS ADDED TO THE GAUTENG ECONOMY	GIVEN THAT GAUTRAIN'S RIDERSHIP NUMBERS HAVE INCREASED BY	ATTRACTIVENESS OF		
34 800 DIRECT JOBS WERE CREATED	INVESTMENT INTO THE EXPANSION OF THE GAUTRAIN,	94% AND 27% IN 2011/12 AND 2012/13, RESPECTIVELY	PUBLIC TRANSPORT		
DURING CONSTRUCTION AND ABOUT 87 000	IMPLIES AN ADDITIONAL 5 JOBS PER				
INDIRECTED AND INDUCED JOBS OPPORTUNITIES WERE CREATED 78% OF ALL JOBS CREATED WERE SKILLED AND SEMI	R1 MILLION SPENT WILL BE CREATED	24 200 FEWER CARS ON THE ROAD PER DAY	THE PUBLIC INCREASINGLY ADOPTING PUBLIC TRANSPORT AS A <b>MODE OF</b>		
SKILLED AND 22% WERE UNSKILLED WORKERS			CHOICE MEANS, AMONG OTHERS,		
FOR EACH YEAR OF GAUTRAIN OPERATIONS, <b>R1.7 BILLION</b> ARE	EQUAL TO A GDP MULTIPLIER OF <b>0.96</b> FOR ONE YEAR OF OPERATIONS	At least 13 FEWER FATAL CRASHES PER YEAR At least 14 FEWER FATALITIES PER YEAR	CONTINUED ALLEVIATION OF ROAD CONGESTION LIFTING THE CAP ON ECONOMIC GROWTH		
ADDED TO THE PROVINCIAL ECONOMY	IMPLYING THAT FOR EVERY R1 SPENT ON OPERATING THE GAUTRAIN, THE PROVINCIAL ECONOMY GAINS 96 CENTS	TIME SAVING OF BETWEEN 10	TIME IS VALUABLE		
		AND 12 WORKING DAYS PERYEAR	WITH GROWING DEMAND FOR GAUTRAIN'S SERVICES, AN EXPANSION IMPLIES		
922 DIRECT JOBS WERE CREATED BY THE GAUTRAIN'S OPERATION AND 5 200	FOR EVERY R1 MILLION OF	GAUTRAIN IS 8x FASTER THAN ROAD TRANSPORT IN HEAVY ROAD CONGESTION	LARGE TIME WINS, SUBSTANTIALLY SUPPORTING PRODUCTIVITY AND LIFESTYLE GAINS		
INDIRECTED AND INDUCED JOB OPPORTUNITIES WERE CREATED	OPERATIONAL EXPENDITURE 4 JOBS WILL BE		EXPANSIONS OF THE GAUTRAIN SYSTEM WILL YIELD FURTHER CONTRIBUTIONS TOWARDS A		
83% OF ALL JOBS CREATED WERE SKILLED AND SEMI SKILLED AND 17% WERE UNSKILLED WORKERS		REDUCED CARBON	GREENER GAUTENG		
R617 Million of the R3.2 Billion HOUSEHOLD INCOME GENERATED FROM GAUTRAIN'S CAPEX AND OPEX CONTRIBUTES TO POVERTY ALLEVIATION IN GAUTENG	FUTURE EXPANSION WOULD IMPLY A SUBSTANTIAL <b>POVERTY</b>	<b>FOOTPRINT</b> OF <b>52%</b> PER GAUTRAIN COMMUTER	ENSURING ITS SUSTAINABILITY		
	ALLEVIATION IMPACT FOR GAUTENG				
	RESIDENTS IN THAT <b>19%</b> of additional HOUSEHOLD INCOME GENERATED WILLFLOW TO LOW INCOME HOSUEHOLED.	IN 2006 NEARLY 50% OF POTENTIAL COMMUTERS SAID SAFETY WOULD BE THE ONE THINGS STOPPING THEM FROM USING	<b>PUBLIC SUPPORT</b> FOR AN EXPANSION OF THE GAUTRAIN SERVICES IS GUARANTEED		
R74 MILLION TOTAL GDP IMPACT 72 CENTS FOR EVERY R1 SPENIT AND		THE GAUTRAIN	GAUTENG RESIDENTS VALUE HAVING A		
ADDED TO THE PROVINCIAL ECONOMY AND <b>947</b> <b>DIRECT JOBS AND 171 INDIRECT JOBS</b> WERE CREATED FROM THE ANXILLARY SERVICES OFFERED BY THE GAUTRAIN	<b>11 JOBS</b> PER MILLION RAND SPENT WILL BE ADDED TO THE GAUTENG ECONOMY	IN 2014, SAFETY IS THE <b>SECOND</b> MOST COMMON ASSOCIATION WITH THE GAUTRAIN	GAUTRAIN STATION OR BUS ROUTE CLOSEBY		
GAUTRAIN'S CONTRIBUTION TO GAUTENG'S IMPROVED SPATIAL DEVELOPMENT					

GAUTRAIN SUPPORTS TRANSITORIENTED DEVELOPMENT BY ENCOURAGING THE GROWTH OF TRANSPORT NODES THAT SERVE AS ENABLERS OF ECONOMIC ACTIVITY IN EMERGING HUBS OF GAUTENG

Current impact

R46 BILLION TOTAL GDP IMPACT ADDED TO THE PROVINCIAL ECONOMY THROUGH PROPERTY DEVELOPMENT INDUCED BY THE GAUTRAIN

**245 000 TOTAL JOBS** WERE CREATED AS A RESULT OF THE PROPERTY DEVELOPMENT THAT TOOK PLACE 85% OF ALL JOBS CREATED WERE SKILLED AND SEMI SKILLED AND 15% WERE UNSKILLED WORKERS

R4.9 Billion of the R28 Billion Household Income generated from PROPERTY DEVELOPMENT AROUND GAUTRAIN STATIONS CONTRIBUTES TO POVERTY ALLEVIATION IN GAUTENG

**1% - 3%** FASTER GROWTH IN RESIDENTIAL PROPERTY VALUE IN CLOSE PROXIMITY TO GAUTRAIN STATIONS RELATIVE TO SURROUNDING AREAS **100%** HIGHER OFFICE RENTAL RATES IN SOME CASES

**R10 BILLION** RETAIL PROPERTY DEVELOPMENT IN CLOSE PROXIMITY TO GAUTRAIN STATIONS

Future impact

1.91 TOTAL GDP MULTIPLIER FOR PROPERTY DEVELOPMENT AROUND GAUTRAIN STATIONS FOR EVERY R1 OF NEW INVESTMENT INTO THE ECONOMY BY THE GAUTRAIN, AN ADDITIONAL R1.9.1 IS ADDED TO THE GAUTENG ECONOMY

ADDITIONAL INVESTMENT INTO PROPERTY DEVELOPMENT AROUND GAUTRAIN STATIONS IS EXPECTED TO CREATE **10 JOBS PER R1 MILLION SPENT** 

FUTURE EXPANSION WOULD IMPLY A SUBSTANTIAL POVERTY ALLEVIATION IMPACT FOR GAUTENG RESIDENTS IN THAT 17% of additional household income generated will flow to low income households

FUTURE EXPANSION OF THE GAUTRAIN WOULD **PROMOTE DEVELOPMENT** AROUND NEW GAUTRAIN STATIONS

FUTURE EXPANSION WOULD USHER IN ADDITIONAL BUSINESS ACTIVITY THAT WOULD GENERATE POSITIVE ECONOMIC SPIN-OFFS FOR THE AREA